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(Please Print)

Please check all relevant boxes

Today's Date ____/____/____

CLIENT INFORMATION

Client's Last Name		First	Middle	<input type="checkbox"/> Mr.	<input type="checkbox"/> Ms.	Marital Status (Circle One) Single / Married / Divorced / other	
Is this your legal name? <input type="checkbox"/> Yes <input type="checkbox"/> No	If not, what is your legal name?		(Former Name)	Birth Date		Age	Sex <input type="checkbox"/> M <input type="checkbox"/> F
Street Address		City	State	ZIP Code	Social Security		Home Phone No. ()
P.O. Box		City	State	ZIP Code	Cell Phone No. ()		
Occupation		Employer			Work Phone No. ()		
Referred to Provider by (Please check one box & list)				<input type="checkbox"/> Dr.	<input type="checkbox"/> Insurance Plan		<input type="checkbox"/> Website
<input type="checkbox"/> Family <input type="checkbox"/> Friend <input type="checkbox"/> Close to Home/Work				<input type="checkbox"/> Yellow Pages		<input type="checkbox"/> Other	
Email Address:				Alternative Email Address:			

PAYMENT INFORMATION

Insured's name if different from client		Birth Date	Address (if different)		Home Phone No. ()	
Email Address:				Cell Phone No. ()		
Occupation	Employer	Employer Address			Work Phone No. ()	
Is this client covered by insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is this an EAP visit? <input type="checkbox"/> Yes <input type="checkbox"/> No		Total Annual EAPs allowed? _____		
What is exact name of insurance?						
What is the authorization number?			What is coinsurance %?	<input type="checkbox"/> Self Pay	<input type="checkbox"/> I choose to not have an electronic record kept if I self pay	
Is there a Deductible?	# of sessions allowed per calendar year?	SS #	Group #	Policy #	Co-Payment \$	

Client's Relationship to Insured		<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Other
Name of Secondary Insurance (if any)		Insured's Name		Group #	Policy #
Client's Relationship to Insured		<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Other

IN CASE OF EMERGENCY

Name of Local Friend or Relative (not living at same address)	Relationship to Client	Home Phone No.	Work Phone No.

Client / Parent Signature

Date

