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(Please Print)

Please check all relevant boxes

Today's Date ____/____/____

CLIENT INFORMATION

Client's Last Name	First	Middle	<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Marital Status (Circle One) Single / Married / Divorced / other	
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Is this your legal name? <input type="checkbox"/> Yes <input type="checkbox"/> No	If not, what is your legal name?	(Former Name)	Birth Date / /	Age	Sex <input type="checkbox"/> M <input type="checkbox"/> F
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Street Address	City	State	ZIP Code	Social Security - -	Home Phone No. ()
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P.O. Box	City	State	ZIP Code	Cell Phone No. ()
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Occupation	Employer	Work Phone No. ()
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Referred to Provider by (Please check one box & list) Dr. _____ Insurance Plan Website

Family Friend Close to Home/Work Yellow Pages Other _____

Email Address:	Alternative Email Address:
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PAYMENT INFORMATION

Insured's name if different from client	Birth Date / /	Address (if different)	Home Phone No. ()
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Email Address:	Cell Phone No. ()
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Occupation	Employer	Employer Address	Work Phone No. ()
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Is this client covered by insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No	Is this an EAP visit? <input type="checkbox"/> Yes <input type="checkbox"/> No	Total Annual EAPs allowed? _____
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What is exact name of insurance?	
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What is the authorization number?	What is coinsurance %? _____	<input type="checkbox"/> Self Pay <input type="checkbox"/> I choose to not have an electronic record kept if I self pay
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Is there a Deductible?	# of sessions allowed per year	SS # / /	Group #	Policy #	Co-Payment
	per calendar year? _____				\$

Client's Relationship to Insured Self Spouse Child Other _____

Name of Secondary Insurance (if any) annnanapplicable)	Insured's Name	Group #	Policy #
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Client's Relationship to Insured Self Spouse Child Other _____

IN CASE OF EMERGENCY

Name of Local Friend or Relative (not living at same address)	Relationship to Client	Home Phone No.	Work Phone No.

Client / Parent Signature _____ **Date** _____

