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(Please Print)**Please check all relevant boxes**

Today's Date ____/____/____

CLIENT INFORMATION

Client's Last Name			First	Middle	<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.		Marital Status (Circle One) Single / Married / Divorced / other	
Is this your legal name? <input type="checkbox"/> Yes <input type="checkbox"/> No	If not, what is your legal name?		(Former Name)			Birth Date / /	Age	Sex <input type="checkbox"/> M <input type="checkbox"/> F
Street Address		City	State	ZIP Code	Social Security - -		Home Phone No. ()	
P.O. Box		City	State	ZIP Code			Cell Phone No. ()	
Occupation		Employer				Work Phone No. ()		
Referred to Provider by (Please check one box & list) <input type="checkbox"/> Dr. _____ <input type="checkbox"/> Insurance Plan <input type="checkbox"/> Website								
<input type="checkbox"/> Family <input type="checkbox"/> Friend <input type="checkbox"/> Close to Home/Work <input type="checkbox"/> Yellow Pages <input type="checkbox"/> Other _____								
Email Address:					Alternative Email Address:			

PAYMENT INFORMATION

Insured's name if different from client		Birth Date / /	Address (if different)		Home Phone No. ()	
Email Address:					Cell Phone No. ()	
Occupation	Employer	Employer Address			Work Phone No. ()	
Is this client covered by insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is this an EAP visit? <input type="checkbox"/> Yes <input type="checkbox"/> No		Total Annual EAPs allowed? _____		
What is exact name of insurance?						
What is the authorization number?			What is coinsurance %? _____		<input type="checkbox"/> Self Pay <input type="checkbox"/> I choose to not have an electronic record kept if I self pay	

Is there a Deductible?	# of sessions allowed per year	SS # / /	Group #	Policy #	Co-Payment
	per calendar year? ____				\$

Client's Relationship to Insured
 ☐ Self
 ☐ Spouse
 ☐ Child
 ☐ Other

Name of Secondary Insurance (if any) annnanapplicable	Insured's Name	Group #	Policy #
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Client's Relationship to Insured
 ☐ Self
 ☐ Spouse
 ☐ Child
 ☐ Other

IN CASE OF EMERGENCY			
Name of Local Friend or Relative (not living at same address)	Relationship to Client	Home Phone No.	Work Phone No.

Client / Parent Signature

Date

