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(Please Print)

Please check all relevant boxes

Today's Date ____/____/____

CLIENT INFORMATION

Client's Last Name			First	Middle	<input type="checkbox"/> Mr.	<input type="checkbox"/> Ms.	Marital Status (Circle One) Single / Married / Divorced / other			
Is this your legal name? <input type="checkbox"/> Yes <input type="checkbox"/> No	If not, what is your legal name?		(Former Name)			Birth Date / /		Age	Sex <input type="checkbox"/> M <input type="checkbox"/> F	
Street Address		City	State	ZIP Code	Social Security - -		Home Phone No. ()			
P.O. Box		City	State	ZIP Code			Cell Phone No. ()			
Occupation		Employer				Work Phone No. ()				
Referred to Provider by (Please check one box & list)					<input type="checkbox"/> Dr.	<input type="checkbox"/> Insurance Plan		<input type="checkbox"/> Website		
<input type="checkbox"/> Family					<input type="checkbox"/> Friend		<input type="checkbox"/> Close to Home/Work		<input type="checkbox"/> Yellow Pages	
					<input type="checkbox"/> Other					
Email Address:					Alternative Email Address:					

PAYMENT INFORMATION

Insured's name if different from client		Birth Date / /	Address (if different)			Home Phone No. ()		
Email Address:					Cell Phone No. ()			
Occupation	Employer	Employer Address				Work Phone No. ()		
Is this client covered by insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is this an EAP visit? <input type="checkbox"/> Yes <input type="checkbox"/> No		Total Annual EAPs allowed? _____				
What is exact name of insurance?								
What is the authorization number?				What is coinsurance %? _____	<input type="checkbox"/> Self Pay		<input type="checkbox"/> I choose to not have an electronic record kept if I self pay	
Is there a Deductible?	# of sessions allowed per calendar year? ____	SS # / /	Group #	Policy #	Co-Payment \$			
Client's Relationship to Insured		<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Other _____			
Name of Secondary Insurance (if any)		Insured's Name			Group #	Policy #		
Client's Relationship to Insured		<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Other _____			

IN CASE OF EMERGENCY

Name of Local Friend or Relative (not living at same address)		Relationship to Client	Home Phone No.	Work Phone No.

Client / Parent Signature _____

Date _____



